



Aparna Bagree

Partner

MUMBAI

M: +91 98 1928 9841

E: aparna.bagree@khaitanco.com

Practice

Capital Markets

Education

LL.M., (Corporate and Financial Services Law), National University of Singapore (2017)

B.L.S., LL.B., Government Law College, Mumbai (2014)

Professional Affiliation

Bar Council of Maharashtra & Goa

Aparna Bagree is a Partner in the Capital Markets practice group in the Mumbai office. Aparna specializes in primary equity offerings and has advised numerous clients on a range of transactions including initial public offerings, rights issues, private placements and qualified institutions placements. Aparna also focuses on REITs and InvITs and has advised on their listing by way of initial public offers and private placements.

Aparna has represented clients across various sectors including real estate, finance, manufacturing, diagnostics, retail as well as foreign and domestic investment banks.

REPRESENTATIVE MATTERS

In her area of expertise, Aparna has represented and advised the following clients:

Initial Public Offerings

- Aadhar Housing Finance Limited, Aditya Birla Sun Life AMC Limited, Agilus Diagnostics Limited, Arisinfra Solutions Limited, Brainbees Solutions Private Limited (Firstcry.com), Kalpataru Limited, Keystone Realtors Limited (Rustomjee), Metro Brands Limited, Metropolis Healthcare Limited, Rubicon Research Limited.

Rights Issues

- Grasim Industries Limited, L&T Finance Holdings Limited, Deepak Fertilisers Limited, Spencer's Retail Limited, Aditya Birla Fashion and Retail Limited, 5Paisa Capital Limited.

Qualified Institutions Placement

- Keystone Realtors Limited, Capacite Infraprojects Limited, Phoenix Mills Limited, CESC Limited, MBL Infrastructures Limited.

REITs and InvITs

- Knowledge Realty Trust (sponsored by Blackstone and Sattva) on its initial public offering;

- **Mindspace Business Parks REIT** (sponsored by K Raheja Group) on its initial public offering;
- **Nexus Select Trust** (sponsored by Blackstone) on its initial public offering;
- **Digital Fibre Infrastructure Trust** (Reliance Jio's fibre assets) on its private placement;
- Selling unitholders of **NDR InvIT Trust** on the initial offer of units by way of private placement; and
- **Intelligent Supply Chain Infrastructure Trust** (Reliance sponsored) on its initial offer of units by way of private placement.

Others

- **CESC Limited** on listing of equity shares of two of its subsidiaries pursuant to a scheme of arrangement; and
- **GlaxoSmithKline Plc** on a global transaction involving purchase and divestiture of businesses and formation of a joint venture.

PUBLICATIONS AND PRESENTATIONS

Aparna has co-authored the following contributions:

- **"To not only regulate and protect but also promote – SEBI aids public & rights issue during testing times"** published by mondaq.com (May 2020); and
- **"Opinion | Dave Committee report will make SEBI's consent mechanism more efficient"** published by Moneycontrol.com (August 2018).